



# Candidate Member Application

To join CFA Chicago as a Candidate Member, you must be enrolled in the CFA Program as Level I, Level II or Level III. Level I candidates must be enrolled for an upcoming exam. Level II and Level III do not need to be enrolled for the next exam but must have an active candidate number.

Candidate Membership dues are \$90 per year. Dues are not pro-rated. The CFA Chicago fiscal year runs from July 1 to June 30 of the following year.

Limited membership slots available for Candidate Members, as determined by the CFA Chicago Board of Directors. You will be notified via email if your application has been accepted.

*Information in bold is required. Please print.*

<b>Applicant Information</b>	
<b>CFA Institute Candidate Number</b>	
<b>Name</b>	
<b>Home Street Address</b>	
<b>Home City, State Zip</b>	
Company	
Work Street Address	
Work City, State, Zip	
<b>Home Telephone Number</b>	
Work Telephone Number	
<b>Email address (preferred)</b>	
Email address (secondary)	

**Payment Method** (circle one)

Method: Visa Mastercard American Express Discover Check

Please make checks payable to CFA Society Chicago. No money orders accepted.

*CFA Society Chicago membership dues are not deductible as a charitable contribution but may be deductible as an ordinary and necessary business expense. Consult a tax professional to determine the appropriate tax treatment of your dues.*

<b>Cardholder Name</b>	
<b>Billing Street Address</b>	
<b>Billing City, State, Zip</b>	
<b>Card Number</b>	
<b>Expiration Date</b>	
<b>Signature</b>	

Please send completed application to:

CFA Society Chicago  
 33 N. LaSalle St. – Suite 910  
 Chicago, IL 60602  
 Fax: 312-251-1303  
 Scan and email: [info@cfachicago.org](mailto:info@cfachicago.org)